



Ref: SECT: STOC: 05 - 13

22nd January, 2013

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir / Madam,

Sub: **Limited Review Report of the Auditors of the Company on the Un-audited Financial Results (Standalone & Consolidated) for the quarter /Nine months ended 31.12.2012**

Ref: **Stock Code: HERITGFOOD**

Pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges, the Un-Audited Financial Results (Standalone & Consolidated) of the Company for the quarter /Nine months ended 31st December 2012, was approved by the Board of Directors at their meeting held on January 22nd, 2013, were reviewed by M/s Raju & Prasad, Statutory Auditors of the Company. A Copy of the review reports is enclosed for your record.

Thanking you,

Yours faithfully,
For **HERITAGE FOODS (INDIA) LIMITED**


UMAKANTA BARIK
Company Secretary



Encl: As above

CC to: B S E Limited, Mumbai



HERITAGE FOODS (INDIA) LTD.

AN ISO: 22000 CERTIFIED COMPANY



RAJU & PRASAD

CHARTERED ACCOUNTANTS

401, "Diamond House"
Adj. Amrutha Hills
Punjagutta
Hyderabad - 500 082
Ph : 23410404
Fax : 23410403
E-mail : rajuandprasad@gmail.com
: hyderabad@rajuandprasad.com

LIMITED REVIEW REPORT

Review Report to M/s Heritage Foods (India) Limited,
6-3-541/C, Punjagutta,
Hyderabad - 500082

We have reviewed the accompanying statement of unaudited financial results of M/s Heritage Foods (India) Limited for the period ended 31st December 2012 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not be audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

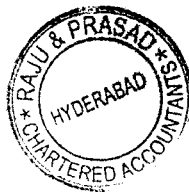
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR RAJU & PRASAD

Chartered accountants

Place: Hyderabad

Date: 22/01/2013



Y. Balakrishna Reddy

Y. Balakrishna Reddy
Partner

Membership No: 223701
Firm Reg. No: 003475S

RAJU & PRASAD

CHARTERED ACCOUNTANTS

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Hyderabad - 500 082
Ph : 23410404
Fax : 23410403
E-mail : rajuandprasad@gmail.com
: hyderabad@rajuandprasad.com

LIMITED REVIEW REPORT

Review Report to M/s Heritage Foods (India) Limited,
6-3-541/C, Punjagutta,
Hyderabad - 500082

We have reviewed the accompanying statement of unaudited financial results of M/s Heritage Foods (India) Limited, Heritage Foods Retail Limited and Heritage Conpro Limited for the period ended 31st December 2012 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not be audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad

Date: 22/01/2013

FOR RAJU & PRASAD

CHARTERED ACCOUNTANTS

Y. Bala Krishna Reddy

Y. Bala Krishna Reddy
Partner

Membership No: 223701
Firm Regd. No: 003475S

